Accessing Care Gap Reports for Your Panel and Your Residents' Panels

If you want to review your entire panel of patients or your team residents' patients and their care gaps, you can do so via **My Reports**.

Step 1
From the "*Epic*" button, go to "My Reports"

Step 2
In "My Reports," go to the Library and search "care gap pcp."
"IMA Care Gaps Patient Panel by PCP PDF" will give you all of your own patients who have been to IMA in the last 18 months and their care gaps. Hover over the area to the right of the report name and click "View." The report will appear immediately. ***The first time you try to access these reports, you will receive a message asking if you want to add it to your favorites. Click OK. Then, you must wait until the next report is run (every Monday) until you can open the report. Thereafter, the report will open immediately when selected.***

Care Gaps for Patient Panel for AREND, JONATHAN L

| PCP	Last Appt	Next Appt	No Shows	ED Visits	IP Adms	SW Following	Pneum Vacc	Flu Vacc	Depres-sion Screen	Tobacco Screen	Colo-rectal Screen	Mammo-gram	Cervical Screen	A1c Last Value	A1c Last Date	Eye Exam	Nephro-pathy	HTN Control	Value Contract
AREND J.	2/22/17				2				Not Done									Not Controlled	
AREND J.	6/29/16							Not Done			Not Done								
AREND J.	1/27/17	5/3/17																Not Controlled	MSSP_ACO
AREND J.	4/10/17	6/21/17																Not Controlled	
AREND J.	4/5/17	7/5/17												8.2	4/5/17				HFMCRDUAL
AREND J.	3/8/17	6/14/17	1											7.8	3/8/17			Not Controlled	MSSP_ACO
AREND J.	1/4/17	5/10/17							Not Done										
AREND J.	8/8/16							Not Done	Not Done										
AREND J.	8/10/16			1				Not Done		Not Done									EMP_HMO
AREND J.	10/5/16			2					Not Done		Not Done								

"IMA Care Gaps Panel Team Residents PDF" contains reports for all residents' patients by team.
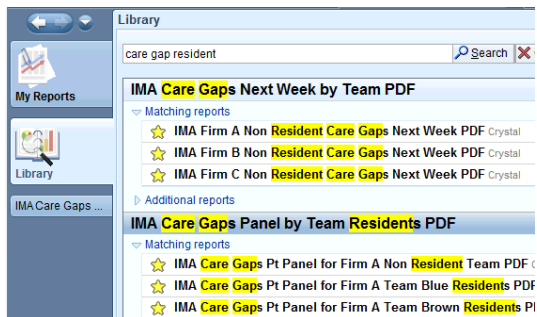
You can use the same search criteria to access the weekly reports used in the team meetings ("Next Week" reports).

You can also view your patient panel by running a report in real time. To view this report, search for **"My Patients for Whom I am PCP"** (see below). It is slow to run but you can sort the report content and navigate directly to the patient's chart by clicking on the patient. You can print the report but you have to do so from a workstation in the clinic. Unlike the reports above, these real-time reports include ALL patients for whom you are listed as PCP (regardless of visit history). These reports are not designed for reporting on more than 1 provider.
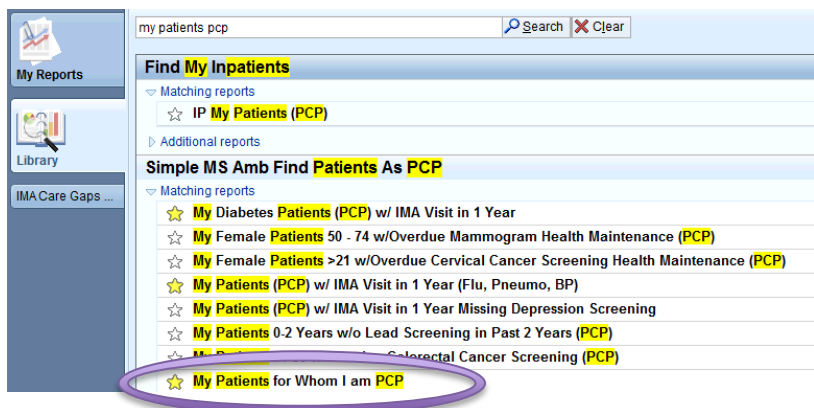
There are many other real-time reports that you can either select or create, in order to view patients with certain care gaps, chronic diseases, medications, etc. One of the more useful such reports is "**My Diabetes Patients (PCP) w/IMA Visit in 1 Year.**" This contains a comprehensive list of DM measures. Care gaps appear in red. See below.
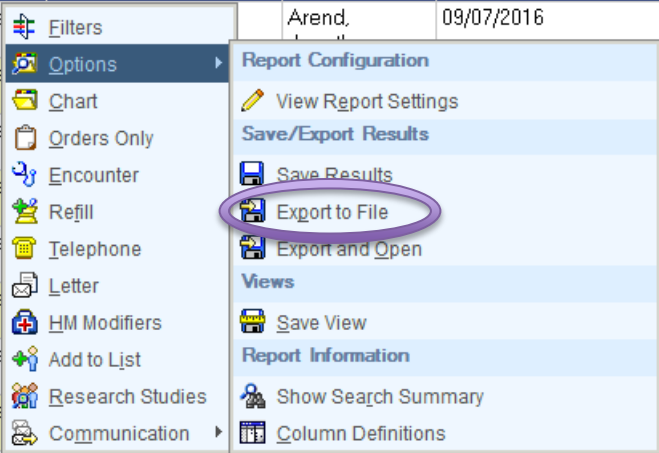
"My Diabetes Patients (PCP) w/IMA Visit in 1 Year" (truncated)

Age	Sex	PCP	Last HBA1C	HBA1C Date	Last LDL Valu	Last LDL D	Microalbu	MICROALB Date	BMI	Last BP(S)	Last BP(D)	Pneumo	TOBA
88 y.o.	Female	Arend, Jonathan L	8.6	08/19/2015	98.40		230	05/03/2012	35.54 kg/m²	177	74	✓	
82 y.o.	Female	Arend, Jonathan L	6.1	10/12/2012	101		33	01/05/2012	21.26 kg/m²	125	60	✓	
74 y.o.	Female	Arend, Jonathan L	7.7	08/24/2015	88.60		12	09/29/2014	27.79 kg/m²	120	64	✓	
68 y.o.	Female	Arend, Jonathan L	7.9	08/26/2015	49.20		213	09/08/2015	29.71 kg/m²	150	77	✓	
70 y.o.	Female	Arend, Jonathan L	8.3	08/26/2015	SEE COMMENT, 89		249	06/23/2015	49.08 kg/m²	132	79	✓	
67 y.o.	Female	Arend, Jonathan L	7.8	07/22/2015	87.80		47	12/01/2014	30.89 kg/m²	165	82	✓	
77 y.o.	Female	Arend, Jonathan L	7.0	08/19/2015	94		16	03/02/2015	48.82 kg/m²	122	55	✓	
66 y.o.	Female	Arend, Jonathan L	6.2	06/15/2015	86.60		15	08/19/2015	49.97 kg/m²	154	67	✓	
55 y.o.	Female	Arend, Jonathan L	6.8	08/12/2015	98.00		30	06/12/2015	41.60 kg/m²	96	50	✓	
64 y.o.	Male	Arend, Jonathan L	8.1	05/06/2015	75.00		81	11/10/2014	46.51 kg/m²	142	92	✓	
73 y.o.	Female	Arend, Jonathan L	6.8	12/30/2014	36.00		27	04/04/2014	27.39 kg/m²	152	75	✓	

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You can save any report to your favorites so that you don't have to search for it in the future.

You can export the real-time reports into Excel by right clicking anywhere on the report and selecting Options →
Export to File. You need to save it as a CSV file on a network drive. One way to do this is to save it in the C drive →
"Users" folder → folder with your username as the title.